



Energy Prices - Market Influences - Summer 2024

▲ Bullish Upward Price Factors ▲

Summer Heat Hype
Increasing LNG exports
Three new LNG export facilities on-line by end of 2025
LNG exports creating natural gas world-pricing pressure
Reduced natural gas production
2024 power generation demand ahead of 2023
Increasing natural gas pipeline exports to Mexico
Economy - inflationary pressures
Geopolitical Risks - Ukraine, Russia, Middle East
Election year gimmicks
Explosive Data Center Growth

▼ Bearish Downward Price Factors ▼

Possible federal legislation to slow LNG exports
Mild winter led to large natural gas storage surplus
Economy - increasing consumer debt = less demand

The above are a select, non-exhaustive list of factors currently influencing energy prices and wholesale markets.

<https://www.legacyenergy.com/market-data/>